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US\$500**

ASIA'S NUMBER ONE EVENT FOR MINING INVESTMENT

5th Annual mines and money Conference & Exhibition Hong Kong 2012

19-23 MARCH 2012 HONG KONG CONVENTION AND EXHIBITION CENTRE

Hear growth and investment strategies from industry leaders including:



Robert Friedland
Founder and CEO
IVANHOE MINES



Donald Lindsay
President and CEO
TECK RESOURCES



Nev Power
CEO
FORTESCUE METALS GROUP



Peter Kukielski
Head of Mining
ARCELOR MITTAL



Liliang Teng
Chief Marketing Officer
CHINA-AFRICA DEVELOPMENT FUND



Charlie Tian
CEO
CITIC DAMENG HOLDINGS



Jing Ulrich
Managing Director and Chairman
Global Markets, China
JP MORGAN



Neil Dhar
Executive Vice President,
Energy, Coal & Carbon
Complex
NOBLE GROUP



Dr Allan Trench
Regional Director,
Australasia
CRU STRATEGIES



Philip Klapwijk
Global Head of
Metals Analytics
THOMSON REUTERS
GFMS



Graeme Hancock
Chief Operating Officer
ERDENES TAVAN
TOLGOI



Owen Hegarty
Executive Vice Chairman
G-RESOURCES
INTERNATIONAL



Warren Gilman
Chairman & CEO
GEF HOLDINGS



Bert Koth
Director
DENHAM CAPITAL



Gregor Theiser
CEO
ELEMENT COMMODITIES



Alex Williams
Director
FIRST RESERVE



Andrew Ferguson
CEO and
Executive Director
APAC RESOURCES



Dr Elena Clarici
Portfolio Manager
SCIPION MINING &
RESOURCES FUND



Erik Bethel
Managing Partner
SINOLATIN CAPITAL



Johannes Van Heerden
CEO, South-East Asia
HARMONY GOLD MINING

SPECIAL 15% DISCOUNT FOR EXHIBITOR'S STAFF AND CLIENTS

'Hong Kong will become the largest mining finance market in the world.'

Robert Friedland, CEO, Ivanhoe Mines, at MINES AND MONEY HONG KONG

JOIN OVER 2500 REGISTERED FOR MINES AND MONEY HONG KONG 2012 TO ENJOY:

An expanded exhibition showcasing 277 mining investment opportunities

- 160 speakers over five action-packed days
- Keynotes from leading mining entrepreneurs, investors and analysts
- 100 company spotlight presentations
- Themed sessions focused on key commodities and emerging markets – Africa, South East Asia, Mongolia, South America

- Mines and Money Hong Kong – Asia Mining Awards and Gala Dinner
- Networking with over 2500 senior-level mining and investment executives

Take a look inside for the newly expanded floorplan and programme updates

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MINES AND MONEY HONG KONG 2012

‘The event is becoming as important a destination for Australian resource companies as PDAC is for North America and Indaba is for Africa.’

Damian Rooney, Senior Institutional Dealer, Argonaut Securities

Introduction

Mines and Money Hong Kong is now the number one destination for mining companies from around the world looking to raise capital in Asia.

With more mining investment opportunities, more investor participants and more deals being struck than ever before, Mines and Money Hong Kong is fast establishing itself as one of the top 3 international events on the global resource finance calendar.

With **277 companies** to be featured in the 2012 exhibition, Mines and Money Hong Kong offers the widest range of mining investment opportunities to be found under one roof in Asia – providing investors with a highly efficient forum for identifying the next big mining investment win.

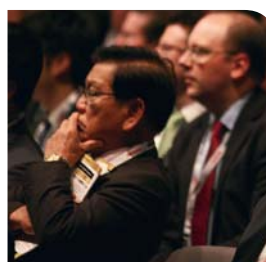
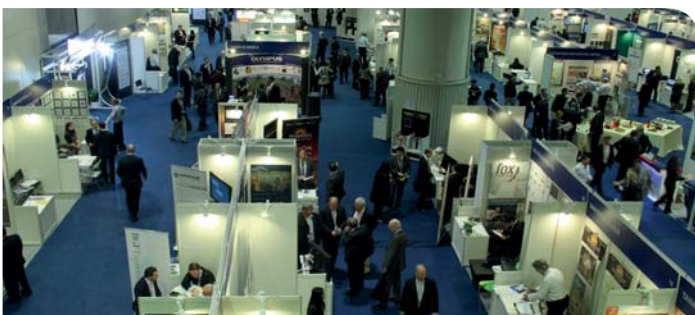
Register today to join the global mining investment community for Mines and Money Hong Kong’s record-breaking event.

‘What a treat to have this now in Hong Kong.’

Michael Hampton, Private Investor based in Hong Kong

Mining company and project spotlights featured in the four-day agenda include:

Harmony Gold Mining	Mountain Province Diamonds	Avanco Resources
Atlas Iron	Northern Star Resources	Toro Energy
China Gold International Resources Corp	Norton Goldfields	Kasbah Resources
Evolution Mining	Ausgold	Central Asia Metals
Sandfire Resources	Deep Yellow	Wouffe Mining Corp
SouthGobi Resources	Highlands Pacific	Erdene Resource Development
Queensland Coal Corporation	Gold Road Resources	Golden Rim Resources
G-Resources	Cobar Consolidated	Yellowhead Mining
CGA Mining	Kula Gold	Solomon Gold
Petra Diamonds	Voyager Resources	Globe Metals and Mining
Extorre Gold Mines	Tigers Realm Minerals	Cuoro Resources
GV Gold	YTC Resources	Crazy Horse Resources
Intrepid Mines	Olympus Pacific Minerals	Haranga Resources
Grange Resources	Prophecy Resource Corp	Baobab Resources
Alexco Resource Corp	Barkerville Gold Mines	TVI Pacific
Bandanna Energy	Reed Resources	Manhattan Corporation
Exeter Resource	Northern Minerals	Ventnor Resources
Ampella Mining	Robust Resources	D’Aguilar Gold
Rio Alto Mining	Indo Mines	Golden Valley Mines
Kingrose Mining	Peninsula Energy	Carpentaria Exploration
Noble Mineral Resources	Industrial Minerals Corporation	Fox Resources
Metals X	Mungana Goldmines	Azure Minerals
Hunnu Coal	Papillon Resources	Apollo Minerals
Equatorial Resources	Stornoway Diamonds	Artemis Resources
Focus Minerals	Dalradian Resources	Vital Metals
Aspire Mining	Voyager Resources	Mundoro Mining Inc
Rex Minerals	Westgold Resources	Renaissance Minerals
Verde Potash	Hot Chili	Sparton Resources
Galaxy Resources	Venturex Resources	Hemisphere Resources
BC Iron	Bannerman Resources	Potash West
Marengo Mining	Venture Minerals	Armour Energy
Azimuth Resources	Platinum Australia	Direct Nickel
Base Resources	Morning Star Gold	One Asia Resources
Iron Ore Holdings	East Asia Minerals Corporation	



ASIA'S NUMBER ONE EVENT FOR MINING INVESTMENT

Mines and Money Hong Kong 2012 agenda at a glance:

	MONDAY 19 MARCH 2012	TUESDAY 20 MARCH 2012	WEDNESDAY 21 MARCH 2012	THURSDAY 22 MARCH 2012	FRIDAY 23 MARCH 2012
	Renaissance Harbour View	HKCEC	HKCEC	HKCEC	Renaissance Harbour View
AM	Mining in a Morning A guide to mining for non-mining professionals	Key Commodities Summit Exploring market trends and opportunities in: • Gold and precious metals • Copper and base metals • Uranium • Diamonds • Speciality and REEs	Mines & Money 2012 Conference and Exhibition • The state of global mining • Markets, investment and mining finance • Mining commodities market overview • Steel feedstock focus • Investor roundtable • Company spotlights	Mines & Money 2012 Conference and Exhibition • China and mining investment • Investor strategies • Capital market updates • Emerging market mining investment • Resource nationalism and mining investment • Company spotlights	Africa Mining Investment Summit Showcasing the best African-based mining investments and guide to investing in the continent's natural resources
PM	Mining Investment Fundamentals Understanding the risks and rewards of investing in mining companies				Emerging Asia Mining Investment Summit From Mongolia to PNG Assessing risks and rewards in Asia's hottest frontier and emerging markets
		Networking Drinks HKCEC	Cocktail Reception HKCEC	Awards Dinner & Party Grand Hyatt	Farewell Networking Drinks Renaissance Harbour View

MONDAY 19 MARCH 2012 – PRE CONFERENCE MASTERCLASSES

MINING IN A MORNING

08:00 **Registration and morning coffee**

09:00-12:30 **A guide to mining industry fundamentals for non-mining professionals**

Workshop leader:
Dr. Elena Clarici,
Portfolio Manager
Scipion Mining & Resources Fund
and Chairman
Association of Mining Analysts



09:00 **Introduction**
• Overview
• Industry schematic

09:30 **Geology**
• Formation of the Earth, rock types, basic structures
• Mineral groups, metals properties
• Geological processes
• Resource/reserve definitions
• Location of the world's mineral wealth

10:10 **Refreshments**

10:30 **Mining**
• Surface mining methods
• Underground mining methods
• Equipment review

11:10 **Processing and Delivery**
• The main metallurgical processes, and the beneficiation of ore
• Metals transportation and warehousing, pricing mechanisms

11:30 **Economics**
• Supply, demand and costs
• Market structure
• The role of prices and substitution

12:10 **Q&A**

12:30 **Close**

MINING INVESTMENT FUNDAMENTALS MASTERCLASS

13:30 **Chairman's opening remarks**

13:40 **How to invest in a mining project**
• Financing requirements and investment options throughout the lifecycle of a mining company
• Timing your investment: Guide to the key points where value is added from discovery to production
• Understanding key risks impacting exploration company investment
• Key success factors to look for in a potential investment

Lawrence Roulston
Editor
Resource Opportunities

14:20 **Tapping into global opportunities in natural resources: A guide for Hong Kong investors**
• Understanding the global nature of the natural resources sector
• Guide to the differing roles of the world's key listing markets for natural resources: ASX, TSX, LSE and HKEX
• Strategies to ensure due diligence and mitigate risk when investing in companies

operating and listed overseas
• Lessons from case studies of Hong Kong investment into global resources companies

Christopher Justice
Managing Director
Quam (H.K.)

15:00 **Refreshments and networking**

15:30 **Valuation: Understanding differing approaches and factors unique to mining projects**

• Challenges of measuring reserves and resources and impact on valuation
• Factoring project and country risk into valuations
• Pros and cons of differing valuation strategies
• Valuation case studies

16:10 **Guide to risk – What the mining investor needs to know**

• Understanding the full range of risks impacting a mining project
• Key risk factors to look for when considering an investment – How can risks be minimised
• Country risk – comparing and contrasting risk across key mining regions
• Approaches to pricing risk into a valuation

16:50 **Panel discussion: Investment trends and investor strategies**

17:30 **Close**

MINES AND MONEY HONG KONG 2012

To capitalise on time available for presentations, there will be no formal breaks in the conference proceedings. To provide delegates maximum flexibility, refreshments & lunch will be provided for extended periods.

TUESDAY 20 MARCH 2012 KEY COMMODITIES SUMMIT

08:00 Registration and morning coffee

08:50 Chairman's opening remarks and business card exchange

09:00 Precious metals market analysis and outlook

- Price trends for gold and precious metals in an era of economic uncertainty
- From central banks to private investors? Who's buying gold, how much and why?
- Physical gold, ETFs or mining stocks: Assessing the most profitable way to gain exposure to rising prices
- Exploring emerging gold projects: Strategies for picking a winning gold stock

Philip Klapwijk

Global Head of Metals Analytics

Thomson Reuters GFMS

GOLD AND PRECIOUS METAL COMPANY SPOTLIGHTS

09:20	Exeter Resources
09:30	Alex Black , <i>President & CEO</i> , Rio Alto Mining
09:40	Intrepid Mines
09:50	Chris Start , <i>Managing Director</i> , Kingrose Mining
10:00	Patrick F. N. Anderson , <i>Chairman and CEO</i> , Dalradian Resources
10:10	Justin Tremain , <i>Managing Director</i> , Renaissance Minerals
10:20	Cobar Consolidated

10:30 Morning refreshments and networking

GOLD AND PRECIOUS METAL COMPANY SPOTLIGHTS

10:50	Aaron Colleran , <i>VP Business Development & Investor Relations</i> , Evolution Mining
11:00	Clynton R. Nauman , <i>President & CEO</i> , Alexco Resource Corp
11:10	Steven Olsen , <i>Managing Director</i> , Rex Minerals
11:20	Andre Labuschagne , <i>Managing Director</i> , Norton Goldfields
11:30	D'Aguilar Gold
11:40	John Lewins , <i>Managing Director</i> , Platinum Australia
11:50	Focus Minerals

12:00 Uranium market analysis and outlook

- Uranium market outlook one year on from Fukushima
- Beyond the headlines: Understanding the real figures underpinning the uranium market
- Which uranium companies and projects show the greatest growth potential?

Marino G. Pieterse

Publisher and Editor

Uraniumletter International

URANIUM MINING COMPANY SPOTLIGHTS

12:20	Greg Cochran , <i>Managing Director</i> , Deep Yellow
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12:30 **John Simon**, *Executive Chairman*,
Peninsula Energy

12:40 **Gregg Hall**, *Managing Director*,
Toro Energy

12:50 **Alan Eggers**, *Executive Chairman*,
Manhattan Corporation

13:00 Lunch and networking

13:50 Copper and base metals market outlook and analysis

- Exploring demand drivers for copper – impact of global economic slowdown
- Stockpiling and speculation – exploring key market risks
- Exploring emerging major copper projects
- Strategies for investment success in a volatile copper market

Warren Gilman

Chairman & CEO

CEF Holdings

COPPER AND BASE METAL COMPANY SPOTLIGHTS

14:10	Anthony Polglase , <i>Non-Executive Director</i> , Avanco Resources
14:20	Fox Resources
14:30	Kell Nielsen , <i>Managing Director</i> , Voyager Resources
14:40	YTC Resources
14:50	Direct Nickel
15:00	Tim Sugden , <i>Managing Director</i> , Venturex Resources

15:10 Afternoon refreshments and networking

15:30 Diamonds – Growth opportunities in mining's rarest, yet high-demand, commodity

- Diamonds becoming rarer? Exploring weaknesses in the supply-side
- Looking east – Assessing key factors driving demand
- Which diamond mining companies are worth talking about?

Jamie Strauss

Partner

J & T Strauss Ltd

DIAMOND COMPANY SPOTLIGHTS

15:50	Mountain Province
16:00	Johan Dippenaar , <i>CEO</i> , Petra Diamonds
16:10	Stornoway Diamond Corporation

16:20 Specialty and rare earths market outlook and analysis

- Update on key demand drivers for specialty metals and rare earths
- Resource nationalism and strategic interests – impact on the market
- Identifying key emerging REE and specialty metals projects

SPECIALITY AND RARE EARTHS COMPANY SPOTLIGHTS

16:40	Galaxy Resources
16:50	Christopher Reed , <i>Managing Director</i> , Reed Resources
17:00	George Bauk , <i>Managing Director and CEO</i> , Northern Minerals
17:10	Sparton Resources

17:20 Panel discussion: Analysts roundtable – key metals outlook and investment picks

PANEL

- Where is the smart money being invested in 2012-13
- What is the impact of current global economic volatility on the outlook for mined commodities?
- Commodities vs mining stocks – Generating optimum performance in your portfolio

Panelists include:

Marino G. Pieterse

Publisher and Editor

Goldletter and Uraniumletter International

Lawrence Roulston

Editor

Resource Opportunities

18:00 Close of Commodities Summit and networking drinks

WEDNESDAY 21 MARCH 2012 MINES AND MONEY

08:00 Registration and morning coffee

08:45 Chairman's opening remarks and business card exchange

THE STATE OF GLOBAL MINING

09:00 Keynote presentation: Key success factors for a mining project in a time of market volatility

KEYNOTE

- Perspectives on the market climate and implications for the industry
- Right project, right place, right team: Building blocks for success
- Resource nationalism: Engaging with local partners to create a win-win

Robert Friedland

Founder & CEO

Ivanhoe Mines

09:30 Keynote presentation: Opportunities for growth in a time of market uncertainty – Perspectives of an entrepreneurial mining major

KEYNOTE

- Views on the market outlook: Where's the demand for mined resources
- Growth strategies: Drill bit vs M&A
- Funding, infrastructure, skills and equipment shortages: Challenges and opportunities in an expanding mining sector

Donald Lindsay

CEO

Teck Resources

10:00 Keynote presentation: Developing a world-class mining business to supply the global steel industry

KEYNOTE

- Outlook for global steel and implications for iron ore and coking coal demand
- Drivers behind the development of ArcelorMittal's mining business
- Update on ArcelorMittal's global acquisition and project development strategy

GLOBAL MINING INVESTMENT EXPERTISE

- Key success factors for developing a world-class bulk commodities mining business

Peter Kukielski
Head of Mining
ArcelorMittal

10:30 Keynote presentation: Iron ore market outlook and strategies for growth

KEYNOTE

- China, India, Japan, Korea: Examining the status of Asia's major steel markets
- Iron ore pricing mechanisms and the impact on profitability of a mining project
- Project development challenges and key success factors for growth
- FMGL's growth strategy: People, infrastructure, global partnerships

Nev Power
CEO
Fortescue Metals Group

MINING COMPANY SPOTLIGHTS

- 11:00 **David Flanagan**, *Managing Director, Atlas Iron*
- 11:10 **Pat Hanna**, *Senior Geological Consultant, Queensland Coal Corporation*
- 11:20 **Alex Molyneux**, *President & CEO, SouthGobi Resources*
- 11:30 **Peter Akerley**, *President & CEO, Erdene Resource Development*
- 11:40 **Sandfire Resources**
- 11:50 **Michael Carrick**, *President & CEO, CGA Mining*
- 12:00 **Alan Campbell**, *Managing Director, Papillon Resources*

MARKETS AND MINING FINANCE

- 12:10 **Market uncertainty and changing landscapes in global mining**
- How the powerhouses are weathering the current market conditions
 - Impact on the landscape of the mining industry: Winners and losers
 - Impact on M&A volumes: Trends, opportunities and threats

Will Rathvon
Global Head of Natural Resources
ANZ

- 12:30 **Private equity: Trends in PE funding for mining projects**
- Funding options for the mining entrepreneur: PE, IPO/reverse merger into cash shell or earn-in from strategic or offtaker
 - Why is there a scarcity of private risk capital for the junior mining industry
 - PE sponsorship models: Case studies from Africa and Brazil
 - How to attract and unlock private risk capital

Bert Koth
Director
Denham Capital

- 12:50 **IPO trends and capital raising strategies**
- Impact of market volatility on investor appetite for IPOs and availability of capital

- How best to time an IPO
- Where to list? Assessing the growing list of options
- Lessons from recent mining listings

Tim Goldsmith,
Partner,
Global Mining Leader, PwC

13:10 Due diligence: What investors should look for in a potential mining investment

- Understanding the key steps in mining investment due diligence
- Reading technical reports: Key points to consider
- What makes for a good mining project management team?
- Understanding when to invest in the lifecycle of a mining project

Andrew Vigar
Director
Mining Associates

13:30 Listing on the Hong Kong Exchange: Trends and opportunities

- Assessing Hong Kong investor appetite for mining IPOs
- Preparing for a listing: Key strategies for maximising the success of a listing
- Case studies from natural resource listings in 2011-2012

MINING COMPANY SPOTLIGHTS

- 13:50 **Extorre Gold Mines**
- 14:00 **GV Gold**
- 14:10 **Indo Mines**
- 14:20 **Crazy Horse Resources**
- 14:30 **Christian Easterday**, *Managing Director, Hot Chili*
- 14:40 **Mundoro Mining**
- 14:50 **Clifford James**, *President & CEO, TVI Pacific*

15:00 Mining commodities market overview: Where to invest in 2012

- Minerals sector multi-commodity outlooks: Where are the next market hot-spots - by commodity and by geography?
- Views on medium to long term trends for bulk commodities and base, precious and boutique metals
- What do current commodities prices mean for valuations and M&A opportunities
- Where are the greatest value opportunities in a time of bearish market sentiment

Dr Allan Trench
Regional Director, Australasia
CRU Strategies

STEEL FEEDSTOCK FOCUS

15:20 Supplying China: Examining the role of China in global steel feedstock markets

- Assessing demand from Chinese smelters for steel raw materials: Met coal, iron ore, specialty ores
- Geographical supply point trends: Where are materials being sourced?
- Strategies for importing raw materials to China: Maximising profitability

- Noble's strategy as a supply chain manager in the global steel feedstock market

Neil Dhar
Executive Vice President
Energy Coal & Carbon Complex
Noble Group

15:40 Meeting China's iron ore demand: African opportunities in the race for resources

- Assessing Africa's role in China's iron ore supply strategy
- The rise of Africa as the next major iron ore province - project updates
- Opportunities vs risks - Implications for the iron ore mining investor

Charles A. Fear
Executive Chairman
Argonaut Limited

MINING COMPANY SPOTLIGHTS

- 16:00 **Bandanna Energy**
- 16:10 **Robert Wrixon**, *Managing Director, Haranga Resources*
- 16:20 **BC Iron**
- 16:30 **Tigers Realm Minerals**
- 16:40 **Prophecy Resource Corp**
- 16:50 **Alwyn Voester**, *Managing Director, Iron Ore Holdings*
- 17:00 **Russell Clark**, *Managing Director, Grange Resources*
- 17:10 **Philip Garratt**, *CEO, Industrial Minerals Corporation*

17:20 Meeting the challenges of valuation in a volatile market

Kelvin Luk
Chairman
Roma Group

17:30 Investor roundtable: Investor perspectives on opportunity and risk in the mining market in 2012

PANEL

- Assessing investor confidence in the mining sector
- Strategies for managing market volatility
- How can junior mining companies make themselves more attractive to the institutional investor?
- Which commodities are gaining the attention of the investor community?
- Appetite for frontier and emerging market mining projects in the current economic climate
- "Be buying when they are crying" - Identifying value opportunities in the mining sector

Panelists include:

Bert Koth
Director
Denham Capital

Andrew Ferguson
CEO and Executive Director
APAC Resources

Alex Williams
Director
First Reserve

18:00 Close and networking cocktail party

MINES AND MONEY HONG KONG 2012

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THURSDAY 22 MARCH 2012
MINES AND MONEY

08:00 Registration and morning coffee

08:45 Chairman's opening remarks and business card exchange

CHINA AND MINING INVESTMENT

09:00 Economic keynote: China - Growth outlook and implications for the mining industry

KEYNOTE

- Hard or soft landing? Assessing the facts and exploding the myths
- Examining future demand for key commodities: Iron ore, copper and coal
- Exploring the growth of a consumer-led economy in China
- Why are there such wide-ranging views on China's outlook?

Jing Ulrich
*Managing Director and
Chairman Global Markets, China*
JP Morgan

09:20 Smelter keynote: Exploring strategies for securing upstream resources

KEYNOTE

- Assessing current and future demand for metal products in China
- Exploring feedstock requirements to meet demand
- Outbound investment: Which regions and commodities are of most interest to Chinese metals producers?
- What a smelter is looking for in a potential investment partner

09:40 Panel discussion: Chinese outbound investment: Meeting China's demand for resources

PANEL

- Supply and demand trends: Which commodities are in greatest demand
- Exploring plans for ongoing Chinese outbound investment in the 12th Five Year Plan
- Which regions are of most interest to Chinese investors and why?
- Exploring the criteria for making an outbound investment: Deal size and stage of development
- Country and project risk: Typical challenges and how these can be managed when making an investment

Moderator:
Kobus van der Wath
*Founder and Group Managing Director
The Beijing Axis*
Panellists include:

Liliang Teng
*Chief Marketing Officer and Managing
Director, Southern Africa Investment
Department*
China-Africa Development Fund
Charlie Tian
CEO
CITIC Dameng Holdings
Guoping Chen
Head of Mining Business
Fosun Group
Dr. Ran Guo
Director of Investment Department
China Nonferrous Metal Mining

MINING COMPANY SPOTLIGHTS

- 10:20 **Johannes van Heerden, CEO, South-East Asia, Harmony Gold Mining**
- 10:30 **China Gold International Resources Corp**
- 10:40 **Ian Murray, Chairman, Gold Road Resources**
- 10:50 **Lee Spencer, CEO, Kula Gold**
- 11:00 **Peter Albert, CEO, G-Resources**
- 11:10 **Les Emery, Managing Director, Marengo Mining**
- 11:20 **Barkerville Gold Mines**

INVESTOR STRATEGIES AND CAPITAL MARKETS UPDATE

11:30 Strategies for picking a winning gold mining stock

- Valuation across the lifecycle of a junior mining stock
- Key success factors for a gold project
- Understanding key political and project risks and impact on valuation

Warwick Grigior
Executive Chairman
Canaccord BGF

11:50 Investing in Australia to gain exposure to great assets globally

- Exploring ASX-listed investment opportunities across Africa, Asia, Europe and the Americas
- How does the ASX compare with other bourses in terms of numbers of international mining projects listed
- Case studies of Australian companies successfully investing overseas and being taken over once projects mature
- Assessing growth potential and M&A trends among ASX-listed mining firms

Alex Passmore
Head of Research
Patersons Securities

MINING COMPANY SPOTLIGHTS

- 12:10 **Warren Hallam, Managing Director, Metals X**
- 12:20 **Bill Barmant, Managing Director, Northern Star Resources**
- 12:30 **Pat Scott, Managing Director & CEO, Mungana Goldmines**
- 12:40 **Westgold Resources**
- 12:50 **Benjamin Bell, CEO, Ausgold**
- 13:00 **Potash West**
- 13:10 **Bruce Maluish, Managing Director, Ventnor Resources**

13:20 Where is the finance? – Meeting the challenge of funding mining projects in 2012

- State of the global project finance market
- Finding alternative sources of liquidity: Can ECAs fill the gap?
- Local versus global – can regional banks step into the breach?
- Competing for equity funding: Where and how to find it
- Developing the skills to succeed in a competitive capital raising environment

Clifford Chance

EMERGING MARKET MINING AND INVESTMENT

13:40 Mongolia: Tavan Tolgoi update and progress report

- Update on the development of Mongolia's world-class coal project
- Transport infrastructure to enable TT to achieve its full potential
- Update on TT's IPO plans
- What the success of the TT and OT investment agreements mean the development of mining in Mongolia

Graeme Hancock
Chief Operating Officer
Erdenes Tavan Tolgoi

MINING COMPANY SPOTLIGHTS

- 14:10 **David Southam, Executive Director, Western Areas**
- 14:20 **Apollo Minerals / Artemis Resources**
- 14:30 **Ian Smith, President & CEO, Yellowhead Mining**
- 14:40 **Armour Energy**
- 14:50 **Solomon Gold**
- 15:00 **Venture Minerals**
- 15:10 **Gary Lewis, Managing Director, Robust Resources**

15:20 Indonesia: Key deals, opportunities and emerging growth trends in the Indonesian mining sector

- Regulatory update on the application of new mining law
- Challenges for funding and developing new exploration projects in Indonesia
- A guide to political and project risk in Indonesia
- Key success factors for a foreign mining investor in Indonesia

Karsten Fuelster
Senior Investment Officer
International Finance Corporation

15:40 South America: Why Chile, Peru, Argentina and Brazil etc. are becoming hot destinations for Asian

- Exploring the drivers behind Chinese and Asian investment into South American mining
- Overview of South America's key mineral resources and investment environment
- Why have certain transactions failed between China and Latin America?
- Thoughts on how to maximise success in closing a transaction between China and Latin America

Erik Bethel
Managing Partner
SinoLatin Capital

16:00 Case studies: What to look for in a mining development project in South America

- Regulatory and business environment for mining investment across South America
- Investment case studies: Key lessons for investors

Jesse Irving Seligman
Partner
The RBS Investment Group

160 EXPERT SPEAKERS UNDER ONE ROOF

MINING COMPANY SPOTLIGHTS

- 16:10** **Richard Monti**, *Executive Director, Azimuth Resources*
- 16:20** **Anthony Polglase**, *Managing Director, Avanco Resources*
- 16:30** **Cristiano Veloso**, *President & CEO, Verde Potash*
- 16:40** **Anthony Rouira**, *Managing Director, Azure Minerals*
- 16:50** **Carpentaria Exploration**
- 17:00** **Danny Costick**, *Managing Director, Hemisphere Resources*
- 17:10** **International Gold**
- 17:20** **Golden Valley Mines**

RESOURCE NATIONALISM AND MINING INVESTMENT

17:30 Panel discussion: Resource nationalism: Exploring trends and assessing impact on the industry

PANEL

- Resource nationalism: Friend or foe?
- Drivers behind the rise of resource nationalism in mining's key producing regions
- Impact on valuations and project profitability
- How mining companies and governments should work together to create a mutually beneficial outcome

Panellists include:

Masa Igata
CEO
Frontier Securities

18:00 Close

FRIDAY 23 MARCH 2012 AFRICA & EMERGING ASIA SUMMITS

- 08:00** Registration and morning coffee
- 08:50** Chairman's opening remarks
- 09:00** Investing in African mining - **Perspectives of a seasoned investor**
- Outlook for the African mining sector – Which commodities and countries show the most promise?
 - Examining the regulatory and business environment for mining investment: Risks and opportunities
 - Financing options for African mining projects and role of PE funds
 - What the Element Fund looks for in a potential investment target

Gregor Theiser
CEO

Element Commodities

- 09:25** Key opportunities and challenges when investing in Africa: **Manganese in Gabon**
- Demand outlook for Manganese in China
 - Where are Chinese companies looking for new sources
 - Update on CITIC Dameng's Gabon-based manganese project
 - Key infrastructure, project and country risk challenges faced by mining investors into West Africa

Charlie Tian
CEO

CITIC Dameng Holdings

AFRICA COMPANY SPOTLIGHTS

- 09:45** **Ampella Mining**

- 09:55** **Wayne Bramwell**, *Managing Director, Kasbah Resources*
- 10:05** **Tim Carstens**, *Managing Director, Base Resources*
- 10:15** **Globe Metals and Mining**
- 10:25** **Baobab Resources**
- 10:35** **Perseus Mining**

- 10:45** **China-Africa Development Fund: Building long-term partnerships with Africa's natural resources producers**
- Examining Chinese demand for African-produced mineral resources
 - Predicting future trends for Chinese mining investment in Africa
 - Update on the China-Africa Development (CAD) Fund's activities in Africa
 - What CAD Fund looks for in a potential investment target

Liliang Teng

Chief Marketing Officer and Managing Director, Southern Africa Investment Department

China-Africa Development Fund

- 11:05** Morning refreshments and networking

AFRICA COMPANY SPOTLIGHTS

- 11:35** **Wayne Norris**, *Managing Director, Noble Mineral Resources*
- 11:45** **John Welborn**, *Managing Director & CEO, Equatorial Resources*
- 11:55** **African Iron**
- 12:05** **Len Jubber**, *CEO and Managing Director, Bannerman Resources*
- 12:15** **Mark Strizek**, *CEO, Vital Metals*
- 12:25** **Golden Rim Resources**

12:35 Panel discussion: Exploring investor appetite for African investment opportunities

PANEL

- How do Asian investors perceive the risks of investing in an African mining project?
- Which countries and commodities are most attractive?
- What do Africa-based projects need to do to attract Asian investment?
- How African countries compare with other frontier and emerging market destinations
- Our panellists picks of the hottest African mining investment opportunities

Panellists include:

Charles A. Fear
Executive Chairman
Argonaut Limited
Clive Donner
Managing Director
LinQ Group
Elena Clarici
Portfolio Manager
Scipion Mining & Resources Fund

- 13:15** Lunch and networking

- 14:00** Chairman's opening remarks

- 14:05** **Emerging Asia keynote: Why Asia is the best place to be for mining and investment**

- Assessing Asia's geological riches and abundance of in-demand natural resources
- How mining can benefit from Asia's mix of economic development, geology, people, technology and demand
- Regulatory and business climate: How Asia compares with other mining destinations
- Infrastructure, skills, funding and

legislation: Key challenges for developing Asia's full mining potential

Owen Hegarty
Executive Vice Chairman
G-Resources

EMERGING ASIA COMPANY SPOTLIGHTS NORTH AND CENTRAL ASIA

- 14:25** **Central Asia Metals**
- 14:35** **East Asia Minerals Corporation**
- 14:45** **Lucky Strike Resources**
- 14:55** **David Paull**, *Managing Director, Aspire Mining*
Undur Tolgoi

- 15:15** **Mongolia mining update: Legislation, infrastructure and business environment**

- Update on Mongolian mining legislation and licensing
- Assessing the impact of 2012 elections on Mongolian mining investment
- Developments in infrastructure to support mining projects
- Why reasons why Mongolia remains Asia's hottest mining destination

Peter Akerley

President & CEO

Erdene Resource Development

- 15:35** Afternoon refreshments and networking

EMERGING ASIA COMPANY SPOTLIGHTS SOUTH EAST ASIA

- 15:55** **Olympus Pacific**
- 16:05** **John Goodings**, *Managing Director, Highlands Pacific*
- 16:15** **One Asia Resources Corp**
- 16:25** **Papua New Guinea**

- 16:35** **Comparing and contrasting country risk across Asia's hottest emerging and frontier markets**

- How to measure and accurately compare and value country risk
- Why investors overplay risks in some markets and ignore risks in others

16:50 Panel discussion: Investor perspectives on Asia's frontier and emerging mining investment opportunities

PANEL

- Investor perspectives on country and project risk
- Which countries are most attractive and which should be treated with caution?
- Development of Asian capital markets to support mining project funding
- Our panellists' picks for the most interesting investment opportunities in Asia's frontier and emerging markets

Panellists include:

Anthony Milewski
Entrepreneur in Residence
EAS Advisors

- 17:30** Close and farewell drinks

HONG KONG SEVENS 2012

Mines and Money Hong Kong 2012 is directly followed by the Cathay Pacific/HSBC Hong Kong Sevens rugby tournament, allowing Mines and Money participants to enjoy one of the world's great sporting and social occasions.

Tickets for the Sevens go on sale in January 2012, so visit the tournament website at hksevns.com or speak to your travel agent and secure your tickets for this spectacular event.

FOR PROGRAMME INFORMATION AND PRESENTATION SUBMISSIONS, PLEASE CONTACT:

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MINES AND MONEY HONG KONG 2012

‘By far the best mining event in Asia in terms of conference topics, companies attending and investment opportunities.’

Masa Igata, CEO, Frontier Securities



‘Excellent content, great speakers, deep expertise!’

Datuk Paul Chong, Head of Banking, Samsung Securities

Mines and Money Hong Kong 2012 Asia Mining Awards Dinner

Mines and Money Hong Kong 2012 will host the inaugural **Asia Mining Awards** at a black tie Gala Dinner on the evening of 22 March 2012 and delegates to **Mines and Money Hong Kong 2012** and the Mining Journal are invited to attend.

Nominated by the industry and shortlisted by a panel of international mining experts, led by the editorial team of Mining Journal, the Asia Mining Awards celebrate

the best and brightest from across Asia-Pacific's diverse mining industry.

Nominate your favourite projects, deals and mining professionals for the 2012 awards and then join your peers from across Asia and the world for a night of delicious food, fine wine, and superb networking at the Grand Hyatt Hong Kong.

To nominate a company or individual for an award please visit www.minesandmoney.com/hongkong/gala-dinner-and-awards

To book your ticket for the awards dinner visit www.MinesandMoney.com/HongKong, email info@BeaconEvents.com or call +852 2219 0111

To book a table at the Asia Mining Awards Dinner for your team and invited guests, contact **Pablo Martin**, Sales Director, **Mines and Money** at Pablo.Martin@AspermontUK.com for prices and availability.

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DEAL OF THE YEAR
MINING COUNTRY OF THE YEAR
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Hong Kong Convention and Exhibition Centre (HKCEC)

Conveniently located on the world famous Victoria Harbour in the heart of downtown Hong Kong, the HKCEC provides the ideal location for creating a purpose-built event space with conference, exhibition, meeting rooms and catering together in one compact networking-friendly location.

For further information visit www.hkcec.com

Grand Hyatt and Renaissance Harbour View

The HKCEC is served by two attached hotels.

The 5-star **Grand Hyatt** will play host to the Mines and Money Hong Kong Gala Dinner and Asia Mining Awards on Thursday 22 March.

The 5-star **Renaissance Harbour View** will host the workshops and summits on Monday 19 March and Friday 23 March.

All three venues are a short walk from the many nightlife and dining options in vibrant Wan Chai.

GLOBAL MEDIA COVERAGE

'Mines and Money Hong Kong raises the international profile of those companies that attend'

Allan Trench, Regional Director, Australasia, CRU STRATEGIES



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MINES AND MONEY HONG KONG 2012

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Exhibition floor plan



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